

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:

SERTA SIMMONS BEDDING LLC, *et al.*,

Debtors.¹

§

§ Chapter 11

§

§ Case No. 23-90020 (DRJ)

§

§ (Jointly Administered)

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dawn Intermediate, LLC (6123); Serta Simmons Bedding, LLC (1874); Serta International Holdco, LLC (6101); National Bedding Company L.L.C. (0695); SERTA SIMMONS BEDDING Manufacturing Company (5743); The Simmons Manufacturing Co., LLC (0960); Dreamwell, Ltd. (2419); SERTA SIMMONS BEDDING Hospitality, LLC (2016); SERTA SIMMONS BEDDING Logistics, LLC (6691); Simmons Bedding Company, LLC (2552); Tuft & Needle, LLC (6215); Tomorrow Sleep LLC (0678); SERTA SIMMONS BEDDING Retail, LLC (9245); and World of Sleep Outlets, LLC (0957). The Debtors' corporate headquarters and service address is 2451 Industry Avenue, Doraville, Georgia 30360.

SERTA SIMMONS BEDDING, LLC, EATON
VANCE MANAGEMENT, INVESCO SENIOR
SECURED MANAGEMENT, INC., CREDIT
SUISSE ASSET MANAGEMENT, LLC, BOSTON
MANAGEMENT AND RESEARCH, AND
BARINGS LLC,

Plaintiffs,

v.

AG CENTRE STREET PARTNERSHIP L.P., AG
CREDIT SOLUTIONS NON-ECI MASTER FUND,
L.P., AG SF MASTER (L), L.P., AG SUPER FUND
MASTER, L.P., SILVER OAK CAPITAL, L.L.C.,
ASCRIBE III INVESTMENTS, LLC, COLUMBIA
CENT CLO 21 LIMITED, COLUMBIA CENT CLO
27 LIMITED, COLUMBIA FLOATING RATE
INCOME FUND, A SERIES OF COLUMBIA
FUNDS SERIES TRUST II, COLUMBIA
STRATEGIC INCOME FUND, A SERIES OF
COLUMBIA FUNDS SERIES TRUST I,
CONTRARIAN CAPITAL FUND I, L.P.,
CONTRARIAN CENTRE STREET PARTNERSHIP,
L.P., CONTRARIAN DISTRESSED DEBT FUND,
L.P., GAMUT CAPITAL SERTA SIMMONS
BEDDING, LLC, LCM XXII LTD., LCM XXIII
LTD., LCM XXIV LTD., LCM XXV LTD., LCM 26
LTD., LCM 27 LTD., LCM 28 LTD., NORTH STAR
DEBT HOLDINGS, L.P., SHACKLETON 2013-III
CLO, LTD., SHACKLETON 2013-IV-R CLO, LTD.,
SHACKLETON 2014-V-R CLO, LTD.,
SHACKLETON 2015-VII-R CLO, LTD.,
SHACKLETON 2017-XI CLO, LTD., Z CAPITAL
CREDIT PARTNERS CLO 2018-1 LTD., AND Z
CAPITAL CREDIT PARTNERS CLO 2019-1 LTD.

Defendants.

Adversary No.: 23-09001 (DRJ)

FED. R. BANKR. P. 7007.1 CORPORATE DISCLOSURE
STATEMENT OF BOSTON MANAGEMENT AND RESEARCH AND EATON VANCE
MANAGEMENT

Pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure, Plaintiffs Boston Management and Research and Eaton Vance Management, disclose the following information identifying any parent corporation and any publicly held corporation that owns 10% or more of their stock:

1. Boston Management and Research is a wholly owned subsidiary of Eaton Vance Management, which is a wholly-owned subsidiary of Morgan Stanley Domestic Holdings, Inc., which is a wholly-owned subsidiary of Morgan Stanley Capital Management, LLC, which, in turn, is a wholly-owned subsidiary of Morgan Stanley, a publicly traded corporation.

2. Morgan Stanley is a publicly held corporation that has no parent corporation. Based on Securities and Exchange Commission Rules regarding beneficial ownership, Mitsubishi UFJ Financial Group, Inc., 7-1 Marunouchi 2-chome, Chiyoda-ku, Tokyo 100-8330, beneficially owns greater than 10% of Morgan Stanley's outstanding common stock.

Dated: April 21, 2023
Houston, Texas

GIBSON, DUNN & CRUTCHER LLP

/s/ C. Lee Wilson

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*Counsel for Plaintiffs Eaton Vance
Management and Boston Management and
Research*

Certificate of Service

I certify that on April 21, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ C. Lee Wilson

C. Lee Wilson